



ACE Medical Group

Redefining Doctor-Patient Relationships

Patient Demographic Form

Patient Name: _____

Home Address: _____

City: _____ State: _____ Zip Code: _____

Home Phone: _____ Work Phone: _____ Cell Phone: _____

Email Address: _____

Would you like to receive e-mails of updates, newsletter information and also have our office contact you for any action that needs to be taken?

YES. I want to receive all e-mails

NO. I do not want to receive e-mails

Race: _____ Ethnicity: _____ Language: _____

Date of Birth: _____ Age: _____ Sex: (M/F): _____ Marital Status: _____

Social Security #: _____ Employer: _____

Emergency Contact

Name: _____ Contact: _____

Relationship: _____ Previous Patient (Yes/No): _____

Preferred Pharmacy: (Please give the Pharmacy name, address and telephone. If you do not know the following please give the pharmacy name and the street name. This will ensure that your prescriptions can be called in/transcribed to the appropriate locations.)

Pharmacy Name: _____ Pharmacy Contact Number: _____

Pharmacy Address: _____



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Medical History

These questions are designed to help us get to know you and to make your first visit to ACE Medical Group more efficient and productive. THIS QUESTIONNAIRE IS FOR YOU. Many people find it helpful to organize their thoughts and make lists of important medical issues before seeing their practitioner. Feel free to skip questions you do not find helpful and do not include any information you would not want included in your medical records.

Your Name: _____ Date of Appointment: _____

CURRENT MEDICAL ISSUES

Please list any current medical issues you have, as well as the approximate date each problem or issue started:

PAST MEDICAL HISTORY:

Please list important health problems or events in the past.

MEDICATIONS:

Do you take any prescribed medications? Please list medications you take daily, as well as any medications you use "as needed". Include the dose and regimen (how often).

ALLERGIES:

Please list any known medication allergies or sensitivities, including reactions you may have had in the past to medications.

FAMILY MEDICAL HISTORY:

Please list any major medical problems they have. In particular, please note if they have a history of cancer, diabetes, heart disease under 60, hypertension, etc.



ACE Medical Group

Redefining Doctor-Patient Relationships **Insurance/Payment Agreement**

We ask that all our patients read, understand and accept our financial policies as described below. It is the policy of this office that all payments for medical services be made at the time of your visit, or before in some cases (self-pay).

Please initial the following:

Initial ____ I understand and agree that, regardless of what benefits are quoted or misquoted by my insurance company when you check my insurance status, I or another party is responsible for any deductible, co-pays or any other balance not paid by my insurance company deeming not medically necessary.

Initial ____ I understand that co-pays or co-insurance are to be paid at the time of service. Without co-pays or co-insurance, I may be charged a late fee.

Initial ____ I must provide the front desk/billing with updated information every time my insurance changes including: co-pay amount, company name, group no. and ID no.

For your convenience, we accept the following methods of payment:

- Cash
- Check (with photo ID)
- Visa
- Master Card
- Debit Card
- Discover
- Travelers Checks (with photo ID)

Full payment is due at the time of service unless we have pre-approved your insurance coverage and accepted assignment. Any required co-pays or deductibles owed by you will be collected at the time of service. If your insurance plan determines a service will not be covered, we will bill you for that charge. If we do not have contact with your insurance carrier, we cannot accept assignment to be reimbursed by your carrier. Therefore, charges are due and payable by you at the time of service. As a courtesy, we will, however, bill your insurance plan on your behalf for any service we provide with instructions to reimburse you directly.

You will bill your health plan for any hospital services we provide.

You will be responsible to pay any billed amounts upon receipt of a statement from our billing office. For Medical care provided to a minor child, the guardian or chaperone of that patient is financially responsible for charges.

- **Please notify our office of cancellation at least 24 hours prior to your scheduled appointment.**
- **Medicare beneficiaries are responsible for paying an annual deductible and 20% co-insurance.**

We are dedicated to providing you with the best care and service possible. Thank you for accepting the responsibility of prompt payment.

I have read and agree to the terms of the financial policy agreement described above.

Signature: _____ Date: _____



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Insurance Information

For insurance purposes, all information has to be filled out. **Please note: the Guarantor is the name that appears on the insurance card.** If you are a Tricare Patient, please make sure that each section is filled out. The Guarantor will be the individual who is currently or has served in the Military. Please note that our office has to have the Guarantor's Birthdate and ID No. Please note that the ID Number is the card holder's Social Security Number.

Primary Insurance

Cardholder's Full Name

First: _____ **Middle:** _____ **Last:** _____

Primary Insurance Plan: _____

Group No.: _____ **ID No.:** _____

Guarantor's Name (Last, First, Middle): _____

Guarantor's Date of Birth: _____

Insurance Address: _____

Secondary Insurance:

Cardholder's Full Name

First: _____ **Middle:** _____ **Last:** _____

Primary Insurance Plan: _____

Group No.: _____ **ID No.:** _____

Guarantor's Name (Last, First, Middle): _____

Guarantor's Date of Birth: _____

Insurance Address: _____



ACE Medical Group

Redefining Doctor-Patient Relationships Release of Healthcare Information

This form is giving the permitted individuals listed below authorization to receive information on your medical condition (e.g. test results, hospital status, appointment information, pick-up records/prescriptions, etc.)

I, _____ give ACE Medical Group permission to release medical/billing information to the following individuals:

- 1. Name: _____ Relationship: _____
 Phone: _____ Previous Patient: Yes No
- 2. Name: _____ Relationship: _____
 Phone: _____ Previous Patient: Yes No
- 3. Name: _____ Relationship: _____
 Phone: _____ Previous Patient: Yes No

Patient Signature: _____ **Date:** _____

Notice of Privacy Policy

Your name and signature on this sheet indicate that you have received a copy of ACE Medical Group’s Notice of Privacy Practices and Patient’s Bill of Rights on the data indicated. If you have any questions regarding the information in ACE Medical Group’s Notice of Privacy Practices, please do not hesitate to contact a clinic representative as indicated on your Notice.

Date: _____
Patient Name (Please Print): _____
Patient’s Signature: _____

If Patient is under the age of 18

Date: _____
Patient Representative Name (Please Print): _____
Patient Representative Signature: _____



ACE Medical Group

Redefining Doctor-Patient Relationships Release of Healthcare Information

Patient Name: _____ Date of Birth: _____

Patient's PCP: _____ Social Security No.: _____

I request and authorize _____ to release
Healthcare information of the patient named above to:

Name: _____

Address: _____

City: _____ State: _____ Zip Code: _____

This request and authorization applies to:

- Healthcare information relating to the following treatment, condition, or dates:

- All healthcare information
- Other: _____

Definition: Sexually Transmitted Disease (STD) as defined by law, RCW 70.24 et seq., includes herpes, herpes simplex, human papilloma virus, wart, genital wart, condyloma, Chlamydia, non-specific urethritis, syphilis, VDRL, chancroid, lymphogranuloma venereum, HIV (Human Immunodeficiency Virus), AIDS (Acquired Immunodeficiency Syndrome), and gonorrhea.

Yes No I authorize the release of my STD results, HIV/AIDS testing, whether negative or positive, to the person(s) listed above. I understand that the person(s) listed above will be notified that I must give specific written permission before disclosure of these test results to anyone.

Yes No I authorize the release of any records regarding drug, alcohol, or mental health treatment to the person(s) listed above.

Patient Signature: _____ Date Signed: _____